



Texas Residents: Unclaimed Property Designation of Representative

Client ID	001
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i Complete this Unclaimed Property Designation of Representative form if you want to designate a representative to receive a written notice for your accounts.

Designation of a Representative

Representative First Name	MI	Last Name
Street Address		
City	State	ZIP Code

Acknowledgment

Texas law requires businesses, financial institutions and other holders of unclaimed property to mail a written notice to the last known address of known owners to inform them that, due to inactivity, their accounts may be delivered to the State of Texas as unclaimed property.

The owner of the account(s) may designate a representative only for the purpose of receiving a supplemental written notice.

This designation will apply to all accounts held by Ameriprise Financial Services, Inc. for the owner of the above listed client ID. The designated representative does not have any rights to the account(s) and may not access the account(s).

To stop delivery of your assets to the State of Texas, the representative, when contacted by Ameriprise Financial Services, Inc, will need to respond to Ameriprise that they know the location of your current residence and that you are still interested in your account(s).

The ability to designate a representative is only available to Texas residents. Submissions of this form by clients that are not a resident of Texas will not be honored.

If an owner with a Designated Representative on file no longer has a Texas mailing address attached to their account(s) at the time their account(s) is to be delivered to the state of current mailing address, the notification will not be sent to the Designated Representative.

You may add or change your designated representative or their contact information at any time by sending a written request to Ameriprise Financial Services, Inc.

Ameriprise Financial Services, Inc. shall not be precluded from delivering the property to the State of Texas according to its terms after mailing the notice to the address indicated above regardless of whether such notice is subsequently returned as undeliverable.

Required Signature

Owner First Name	MI	Last Name
Owner Signature		Date (MMDDYYYY)
		

